**Market Notice**

**Date: 3 February 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING241”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 4 February 2014 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,581,615,296.00

**Bond Code** ING241

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 6.225% (3 Month JIBAR as at 31 January 2014 of 5.675% plus 55 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 February 2015

**Books Close** 28 April, 29 July, 29 October and 29 January

**Interest Date(s)** 3 May, 3 August, 3 November and 3 February

**Last Day to Register** By 17:00 on 27 April, 28 July, 28 October and 28 January

**Issue Date** 4 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 4 February 2014

**First Interest Date** 3 May 2014

**ISIN No.** ZAG000112251

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Simone Daws RMB +27 11 2824833

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222